



2023

A

泰和律师事务所  
JC MASTER LAW OFFICES

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|             |            | 88,888,890 |            |
| 136,739,078 |            |            | 27.64%     |
|             | 30%        |            | 44,444,445 |
|             | 68,369,539 |            |            |
| 44,444,445  |            | 68,369,539 |            |

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|     |      |    |    |   |      |    |
|-----|------|----|----|---|------|----|
|     | 2023 | 3  | 7  |   | 4.50 | /  |
|     | 20   |    |    |   | A    |    |
| 80% |      | 20 |    | = |      | 20 |
|     | /    |    | 20 |   |      |    |

$$P1=P0-D$$

$$P1=P0/(1+N)$$

$$P1=(P0-D)/(1+N)$$

P1

P0

D

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40,000.00

61,532.59

|    |           |                        |
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|    |           |                        |
| 20 | 75,637.01 | 40,000.00<br>61,532.59 |

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| 20 | 75,637.01 | 40,000.00<br>61,532.59 |

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|           |             |             |            |             |            |    |
|-----------|-------------|-------------|------------|-------------|------------|----|
|           |             |             |            | 2023        | 3          | 7  |
|           | 4.50        | /           |            | 20          |            |    |
|           | A           |             | 80%        |             | 20         |    |
| =         |             | 20          |            | /           |            | 20 |
|           |             |             |            |             |            |    |
| 2         |             |             |            |             | 36         |    |
|           |             |             |            |             |            | 18 |
|           |             |             |            |             |            |    |
|           | 2023        | 3           | 31         | 494,685,819 |            |    |
|           |             |             |            |             |            |    |
|           | 135,601,778 |             | 27.41%     |             |            |    |
|           |             |             |            | 88,888,890  |            |    |
|           | 136,739,078 |             |            |             | 27.64%     |    |
|           |             | 30%         |            |             | 44,444,445 |    |
|           |             | 68,369,539  |            |             |            |    |
|           | 44,444,445  |             | 68,369,539 |             |            |    |
|           |             |             |            |             |            |    |
|           |             | 180,046,223 |            | 203,971,317 |            |    |
|           |             |             | 30.85%     |             | 32.30%     |    |
|           |             |             |            |             |            |    |
|           |             |             |            | 18          |            |    |
|           |             |             |            |             |            |    |
| 1         | 2023        | 3           | 31         |             |            |    |
| 15,070.93 |             |             |            |             | 4.25%      |    |
| 30%       |             |             |            |             | “          |    |
|           |             |             | ”          |             | 18         |    |

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7.62%

10.83%

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| 1              | 2007 | 12 | 12             | “ | [2007] | 0652           | ” |
|                |      |    | 2007           | 7 | 31     |                |   |
| 517,767,768.44 |      |    | 417,017,510.30 |   |        | 100,750,258.14 |   |

2 2007 12 15

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“ [2007] 0652 ” 2007 7 31

100,750,258.14 5,000.00

5,000.00 1 3

|    |  |                 | %             |
|----|--|-----------------|---------------|
| 1  |  | 2,624.38        | 52.49         |
| 2  |  | 944.44          | 18.89         |
| 3  |  | 606.57          | 12.13         |
| 4  |  | 122.21          | 2.44          |
| 5  |  | 99.70           | 1.99          |
| 6  |  | 96.48           | 1.93          |
| 7  |  | 93.27           | 1.87          |
| 8  |  | 93.27           | 1.87          |
| 9  |  | 67.54           | 1.35          |
| 10 |  | 61.75           | 1.24          |
| 11 |  | 61.75           | 1.24          |
| 12 |  | 48.24           | 0.96          |
| 13 |  | 45.03           | 0.90          |
| 14 |  | 12.86           | 0.26          |
| 15 |  | 12.86           | 0.26          |
| 16 |  | 9.65            | 0.19          |
|    |  | <b>5,000.00</b> | <b>100.00</b> |

4 2007 12 26 “ ”

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2008

5 2007 12 28 “

2007 0086 ” 2007 12 28

|               |      |    |                |               |
|---------------|------|----|----------------|---------------|
| 2007          | 7    | 31 | 100,750,258.14 | 50,000,000.00 |
|               |      | 1  | 50,000,000.00  |               |
| 50,750,258.14 |      |    |                |               |
| 6             | 2007 | 12 | 29             | 3703002807265 |
|               |      |    |                | 5,000         |

|    |  |                 | %             |
|----|--|-----------------|---------------|
| 1  |  | 2,624.38        | 52.49         |
| 2  |  | 944.44          | 18.89         |
| 3  |  | 606.57          | 12.13         |
| 4  |  | 122.21          | 2.44          |
| 5  |  | 99.70           | 1.99          |
| 6  |  | 96.48           | 1.93          |
| 7  |  | 93.27           | 1.87          |
| 8  |  | 93.27           | 1.87          |
| 9  |  | 67.54           | 1.35          |
| 10 |  | 61.75           | 1.24          |
| 11 |  | 61.75           | 1.24          |
| 12 |  | 48.24           | 0.96          |
| 13 |  | 45.03           | 0.90          |
| 14 |  | 12.86           | 0.26          |
| 15 |  | 12.86           | 0.26          |
| 16 |  | 9.65            | 0.19          |
|    |  | <b>5,000.00</b> | <b>100.00</b> |

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|      |   |             |             |
|------|---|-------------|-------------|
|      |   |             | N           |
| 2023 | 3 | 31          | 494,685,819 |
|      |   | 402,829,782 | 91,856,037  |

5.69% 3.14%

27.41%

|    |  |          | %      |   |
|----|--|----------|--------|---|
| 4  |  | 122.21   | 2.44   |   |
| 5  |  | 99.70    | 1.99   |   |
| 6  |  | 96.48    | 1.93   |   |
| 7  |  | 93.27    | 1.87   |   |
| 8  |  | 93.27    | 1.87   |   |
| 9  |  | 67.54    | 1.35   |   |
| 10 |  | 61.75    | 1.24   |   |
| 11 |  | 61.75    | 1.24   |   |
| 12 |  | 48.24    | 0.96   |   |
| 13 |  | 45.03    | 0.90   |   |
| 14 |  | 12.86    | 0.26   |   |
| 15 |  | 12.86    | 0.26   |   |
| 16 |  | 9.65     | 0.19   |   |
|    |  | 5,000.00 | 100.00 | — |

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|  | 2023 1-3  |   | 2022       |   | 2021       |   | 2020       |   |
|--|-----------|---|------------|---|------------|---|------------|---|
|  |           |   |            |   |            |   |            |   |
|  | 79,609.97 | — | 311,864.09 | — | 370,195.65 | — | 281,090.91 | — |

|  |           |        |            |        |            |        |            |        |
|--|-----------|--------|------------|--------|------------|--------|------------|--------|
|  |           |        |            |        |            |        |            |        |
|  | 79,070.11 | 99.32  | 310,878.13 | 99.68  | 369,588.29 | 99.84  | 280,660.22 | 99.85  |
|  |           |        |            |        |            |        |            |        |
|  | 68,380.70 | 86.48  | 271,381.61 | 87.30  | 338,957.42 | 91.71  | 268,338.04 | 95.61  |
|  | 4,734.08  | 5.99   | 18,102.38  | 5.82   | 18,293.35  | 4.95   | 9,917.12   | 3.53   |
|  | 3,042.31  | 3.85   | 11,415.22  | 3.67   | 5,841.17   | 1.58   | -          | -      |
|  | 2,913.02  | 3.68   | 9,978.92   | 3.21   | 6,496.36   | 1.76   | 2,405.06   | 0.86   |
|  | 79,070.11 | 100.00 | 310,878.13 | 100.00 | 369,588.29 | 100.00 | 280,660.22 | 100.00 |

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|  |            |           |           |        |
|--|------------|-----------|-----------|--------|
|  |            |           |           |        |
|  | 66,285.76  | 18,020.16 | 48,265.60 | 72.81% |
|  | 173,382.45 | 99,159.00 | 74,223.45 | 42.81% |

|  |                   |                   |                   |               |
|--|-------------------|-------------------|-------------------|---------------|
|  | 1,312.93          | 1,035.21          | 277.71            | 21.15%        |
|  | 3,845.68          | 2,752.43          | 1,093.25          | 28.43%        |
|  | <b>244,826.81</b> | <b>120,966.80</b> | <b>123,860.01</b> | <b>50.59%</b> |

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2023 3 31

963,646.31

1,838,150.75



2007 12 26

2009 11 18

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2017 12 2020 12 GR201737000850  
GR202037003513 2017 12 28  
2020 12 28 2020 12 8 2023 12 8  
15%

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|--|------------|--------------|--------------|--------------|
|  | 2023 1-3   | 2022         | 2021         | 2020         |
|  | 721,706.99 | 6,857,228.25 | 8,702,806.66 | 6,732,435.99 |

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2020 1 1 2023 4 11

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74,814.40

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5%

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### 第三部分签署页

（本页无正文，为《江苏泰和律师事务所关于齐峰新材料股份有限公司 2023

年度向特定对象发行人民币普通股股票法律意见书》签署页）

本法律意见书于2023年6月8日出具，正本一式伍份，无副本。

江苏泰和律师事务所

负责人：



许郭晋

经办律师：

阎登洪

阎登洪

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