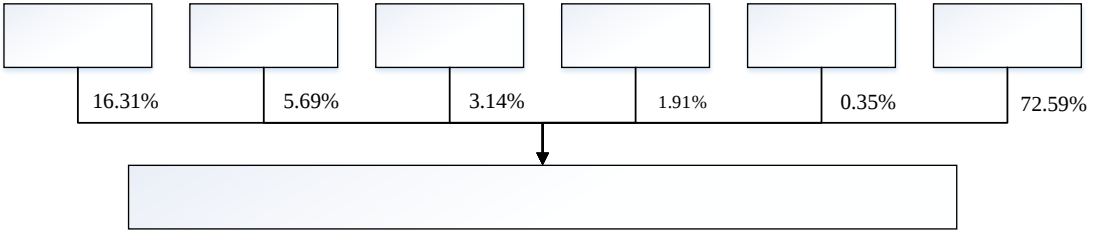


A

A

2010



			352,548.57	334,626.30
			154,335.09	138,856.94
			506,883.67	473,483.25
			146,011.39	124,857.15
			2,000.21	1,430.09
			148,011.60	126,287.24
			358,622.19	347,045.12
			358,872.06	347,196.00

			370,195.65	281,090.91

			19,070.63	18,882.77
			18,307.15	18,631.95
			16,622.92	16,203.99
			16,523.93	15,991.66
	0.10		0.33	0.32
	0.10		0.33	0.32

			25,426.89	46,887.11
			-10,814.43	-15,993.92
			-7,120.69	-13,287.27
			7,419.98	17,495.71

	2023.6.30/2023 1-6	2022.12.31/2022	2021.12.31/2021	2020.12.31/2020

A

A

1.00

44,444,445

62,403,630

30%

2023 3 7

4.50 /

$$80\% \times \frac{20}{20} = \frac{A}{20}$$

$$P1=P0-D$$

$$P1=P0/(1+N)$$

$$P1=(P0-D)/(1+N)$$

	P1		P0		D
N					
2023	4	25	2022		2022
			2022	12	31
					494,685,819
	10			1.00	49,468,581.90
					2023 6
19					
				4.50	/ 4.40
/			P1=P0-D=4.50	/ -0.10	/ =4.40 /

12

1

2

3

4

5

1

2

3

1

2

3

1

2

3

4

5

6

7

8

1

2

3

4

5

6

7

8

9

2023 3 23

2023

2023 3 24

2023

A

2

2023

4.50 / 2022

2023

4.50 / 4.40 /

3

2023 3 23

2023

2023

2023

2023

2023

1

2

1

2

20

20

2022 375

1

20

3

4

		2023			
			2023	3	7
	4.50	/	20		A
80%	2022		2023		
	4.50	/	4.40	/	

5

36

6

7

A

1

2020	2021	2022	2023	9	
	72,418.02	66,672.49	69,101.98		80,642.25
		21.64%	18.91%	23.08%	28.64%
	2020	2021	2022	2023	9
			2,233.07	2,167.89	
3,927.83	3,445.44			2.79%	2.92%
5.03%	3.88%				

2

2020	2021	2022	2023	9
33,652.73	50,530.82	68,481.69	42,408.00	

		10.06%	14.33%	22.88%	15.06%	2020	2021	2022
2023	1-9					8,475.13	/	9,997.09
/	10,417.51	/	10,154.15	/				

1

2020	2021	2022	2023	1-9		281,090.91
370,195.65		311,864.09		271,349.84		
	15,991.66		16,523.93	847.58	15,741.00	
						2022

2

2020	2021	2022	2023	1-9
		14.39%	10.87%	7.85%
				13.46%
		2023	1-9	

3

2020	2021	2022	2023	1-9
------	------	------	------	-----

74.89% 86.09% 68.20% 68.47%

2023

73.80%

4

5

6

7

						2023	9	30	
	82.13	2011	9	1		102.39		2021	7
12	19.79%		51.68	2015	12	29		58.92%	

1

		75,637.01		27,457.60
		48,179.41		
2023	9	30		
	11.00			

2

3

4

5

1

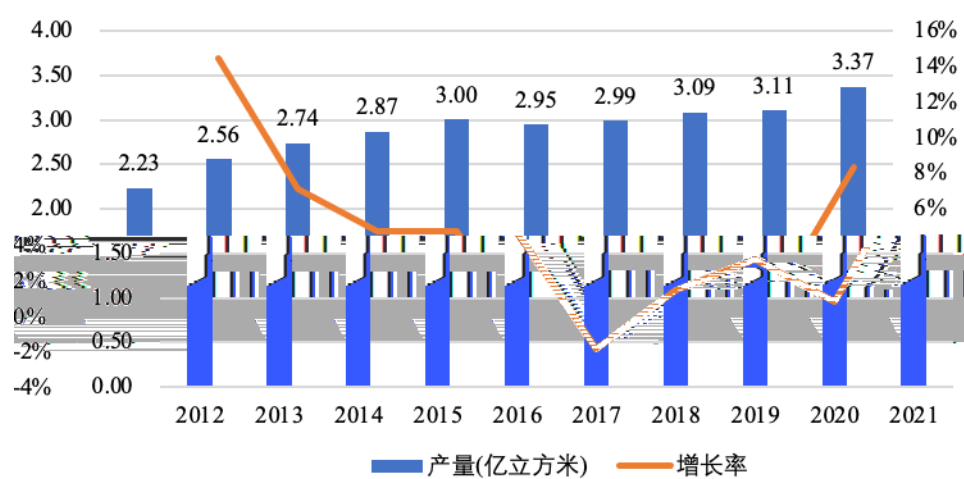
2

3

1

2

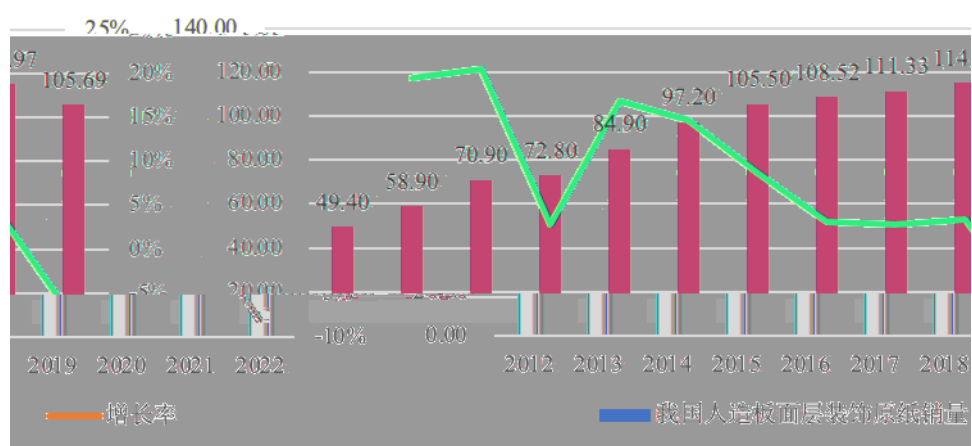
2012-2021年我国人造板产量及增速情况



2023 7 24

2012-2022年我国人造板面层装饰原纸销量

(万吨)



[2018]22

A

(本页无正文，为《海通证券股份有限公司关于齐峰新材料股份有限公司向特定对象发行A股股票之临

海通证券股份有限公司

当盛新材新材料股份有限公司

图 5-5-1

图

