

|  |  |       |       |
|--|--|-------|-------|
|  |  |       |       |
|  |  | ***** | ***** |
|  |  | ***** | ***** |
|  |  | ***** | ***** |
|  |  | ***** | ***** |
|  |  |       |       |
|  |  | ***** | ***** |

---

---

|       |   |
|-------|---|
| ..... | 2 |
| ..... | 3 |
| ..... | 5 |
| ..... | 6 |
| ..... | 6 |
| ..... | 8 |
| ..... | 8 |

---

|          |        |           |
|----------|--------|-----------|
|          | .....  | 18        |
|          | .....  | <b>19</b> |
| 12       |        |           |
|          | .....  | 19        |
| 12       |        |           |
|          | .....  | 19        |
|          | .....  | 19        |
|          | .....  | 19        |
|          | .....  | 19        |
|          | .....  | 20        |
|          | .....  | 20        |
|          | .....  | <b>21</b> |
|          | .....  | 21        |
|          | .....  | 21        |
|          | .....  | <b>23</b> |
|          | .....  | 23        |
|          | .....  | 23        |
|          | .....  | 23        |
| <b>6</b> | .....  | <b>24</b> |
| 6        | .....  | 24        |
|          | 6 .... | 24        |
|          | .....  | <b>25</b> |
|          | .....  | <b>26</b> |
|          | .....  | <b>27</b> |
|          | .....  | <b>28</b> |
|          | .....  | <b>29</b> |
|          | .....  | <b>30</b> |



---

370305194912\*\*\*\*\*

\*\*\*\*\*

\*\*\*\*\*

0533-7785585

1

372401196912\*\*\*\*\*

\*\*\*\*\*

\*\*\*\*\*

0533-7785585

2

370303197209\*\*\*\*\*

---

\*\*\*\*

\*\*\*\*

0533-7785585

3

370305199604\*\*\*\*\*

\*\*\*\*

\*\*\*\*

0533-7785585

4

370305200006\*\*\*\*\*

\*\*\*\*

\*\*\*\*

0533-7785585

|  |  |
|--|--|
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

|  |  |
|--|--|
|  |  |
|  |  |

5

2004 12

|  |  |  |  |        |
|--|--|--|--|--------|
|  |  |  |  |        |
|  |  |  |  | 16.31% |
|  |  |  |  |        |

|  |            |     |  |     |
|--|------------|-----|--|-----|
|  |            |     |  |     |
|  | 1994 12 28 | 500 |  | 400 |
|  |            |     |  | 80% |

5%



---

5%

---

135,601,778

27.41%

30%

---

12

A

12

12

36

2023 3 6

2023 3 6

2023

2023 3 23

2023

2023

2023 12 22

2024 1 10

2024 2 19

2024 254



---

2023 3 7 4.50 /  
20 A 80%  
20 = 20 /  
20

$$P1=P0-D$$

$$P1=P0/(1+N)$$

$$P1=(P0-D)/(1+N)$$

P1

P0

D

N

---

1

2

3

4

36

1

2

3

---

1

2

1

2

3

15

30

2023

12

22

A

44,444,445

62,403,630

---

|            |            |            |            |
|------------|------------|------------|------------|
|            |            |            | 80,695,965 |
| 16.31%     |            | 60,521,974 |            |
|            | 1,756,064  | 0.35%      |            |
|            |            | 9,472,899  | 1.91%      |
|            | 7,104,674  |            |            |
| 28,145,855 | 5.69%      |            | 21,109,391 |
|            | 15,530,995 | 3.14%      |            |



---

|            |            |
|------------|------------|
|            | 4.40 /     |
| 44,444,445 | 62,403,630 |
| 19,555.56  | 27,457.60  |

---

30%

30%

3

36

---

12

12

12

12

---

---

/

1

2

3

---

/

1

2

3

4

5

---

24

24

5

24

---

**6**

6

6



---

3

3

---

24

6

---

财务顾问声明

本人及本人所代表的机构已履行勤勉尽责义务，对收购报告书的内容进行认真、审慎的核查，未发现虚假记载、误导性陈述或者重大遗漏，特此声明。

财务顾问



## 律师及律师事务所声明

本人及本人所代表的机构已按照执业规则规定的工作程序履行勤勉尽责义务，对收购报告书的内容进行核查和验证，未发现虚假记载、误导性陈述或者重大遗漏，并对此承担相应的责任。

江苏泰和律师事务所（盖章）



经办律师（签字）：

阎登洪

阎登洪

王超

陈恒耀

---

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

|  |                                                    |
|--|----------------------------------------------------|
|  | <div>_____</div> <div>_____</div> <div>_____</div> |
|  |                                                    |
|  |                                                    |
|  |                                                    |
|  |                                                    |
|  |                                                    |
|  |                                                    |
|  |                                                    |
|  |                                                    |
|  |                                                    |
|  |                                                    |
|  |                                                    |
|  |                                                    |

填表说明：

1、存在对照表所列事项的按“是或否”填写核对情况，选择“否”时，须填写说明，加备注予以说明；

2、不存在对照表所列事项的按“无”填写核对情况；

3、需要加注说明的，可在说明栏进行简要说明。



收购人:



李学峰

行动人:

